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Virence Centricity CPS® Add-On Solutions Product Summary

(As of January 1, 2019)

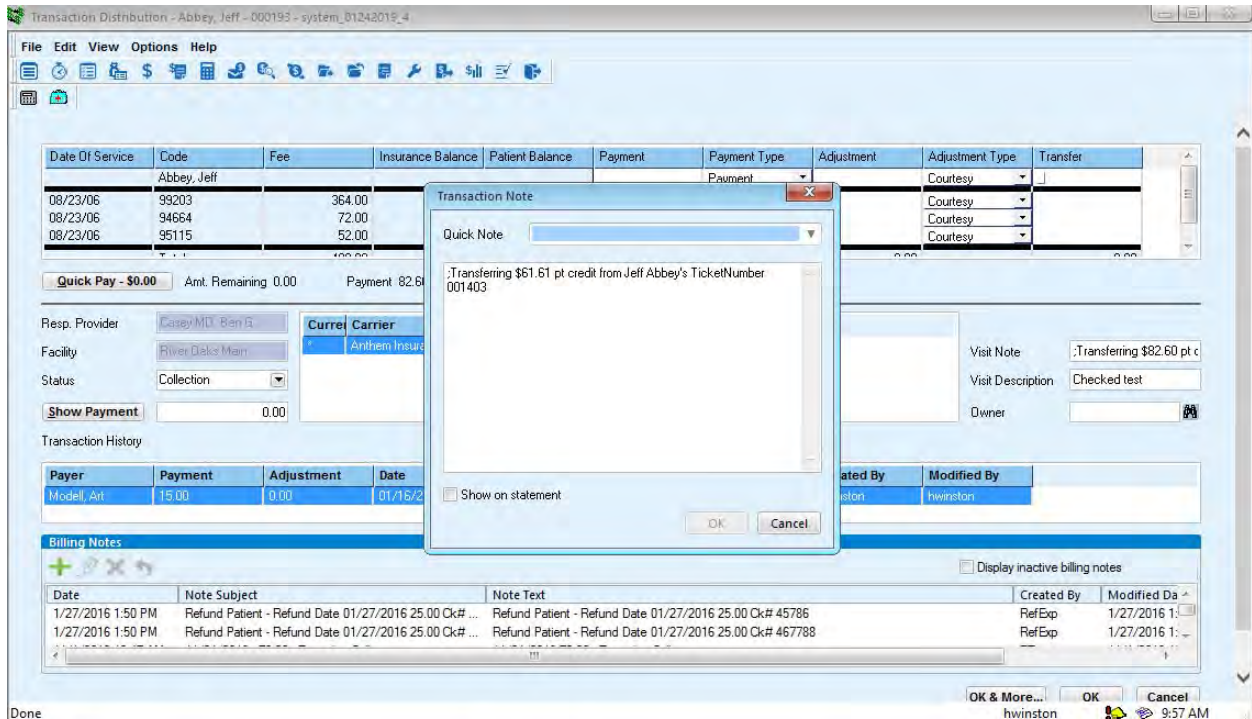
Business Add-On Solutions

Automated Collections System (ACS) – **Fully automate** Patient Collections within the Virence Centricity CPS® Collections module. ACS accomodates different workflow processes based on guarantor based patient balances. – **TOP SELLER**

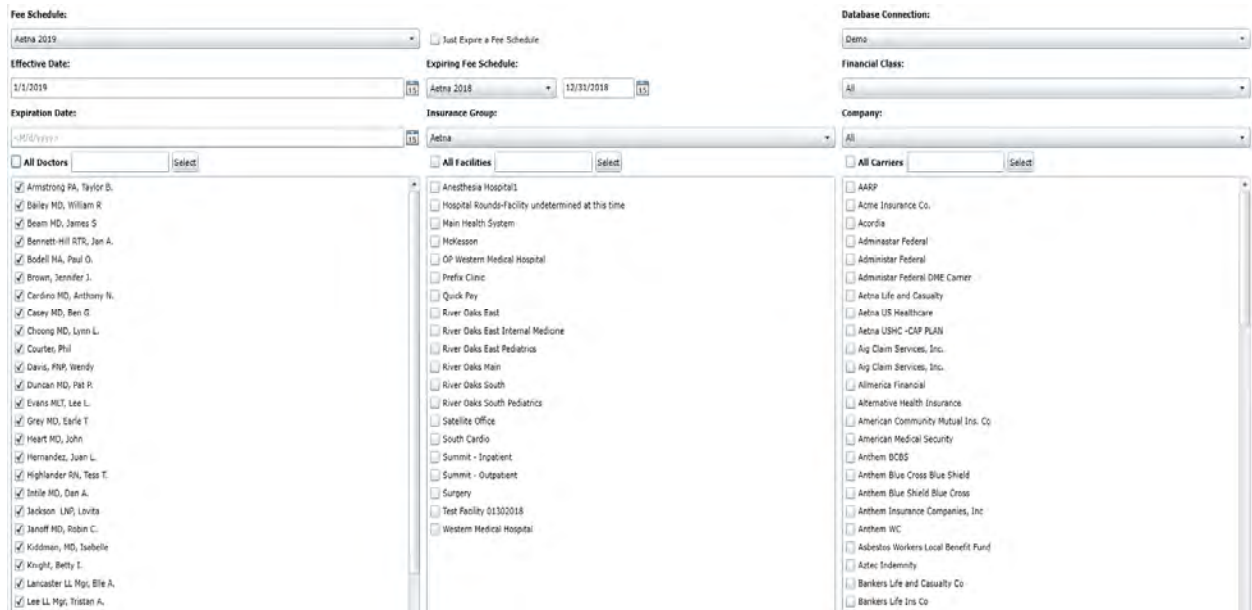
The screenshot displays the 'Automated Collections Systems - Collection Settings' window, specifically 'Step 2 of 2'. The window is divided into several sections for configuring collection statuses. On the left, there is a 'Select Statuses' dropdown menu set to 'New', with an 'Add' button and a list of current statuses ranked by aggressiveness. The main area contains three primary configuration sections: 1. 'Upon Entering This Status': Includes a checkbox for 'Status is for a payment plan', a 'Set Visit Owner to:' dropdown (set to 'Unassigned'), a text field for 'Create Correspondence Note of (leave blank if none)' (containing 'Entering ACS Low Balance First Notice Collection Status'), a numeric field for 'Number of Days to Next Contact' (set to 15), and a 'Process for Next Contact' dropdown (set to 'Only Reset if date is in the Past'). 2. 'Expiration Without Sufficient Payment': Includes a numeric field for 'Number of Days to Status Expiration' (set to 15), a 'New Status at Expiration' dropdown (set to 'ACS Low Balance Final Notice'), a 'Visit Owner at Expiration' dropdown (set to 'Unassigned'), a text field for 'Create Correspondence Note when leaving status (leave blank if none)' (containing 'Expired from ACS Low Balance First Notice Collection Status due to insufficient payment'), and a dropdown for 'After expiration, re-set Minimum Due' (set to 'Leave as is'). 3. 'Sufficient Payment': Includes an 'Acceptable Payment' dropdown (set to 'Satisfied by a minimum due partial payment'), a 'Set Next Collection Status to:' dropdown (set to 'ACS Low Balance First Notice'), and a text field for 'Create Correspondence Note of (leave blank if none)' (containing 'Sufficient payment received in ACS Low Balance First Notice Collection Status'). Navigation buttons include '<<< Back', 'Finish', 'Remove', 'Edit', 'Save Order', and 'Save Status Details >>'.

Conveyance Manager – Conveyance Manager assists Centricity CPS® customers in managing patient credit balances and patient open balances **down to the CPT level.** Conveyance Manager can also manage “unused” Deposits remaining on tickets. Conveyance Manager is designed to run as a scheduled job to automatically convey patient credit balances to open tickets within Virence Centricity CPS®. Conveyance Manager notates all transactions within the

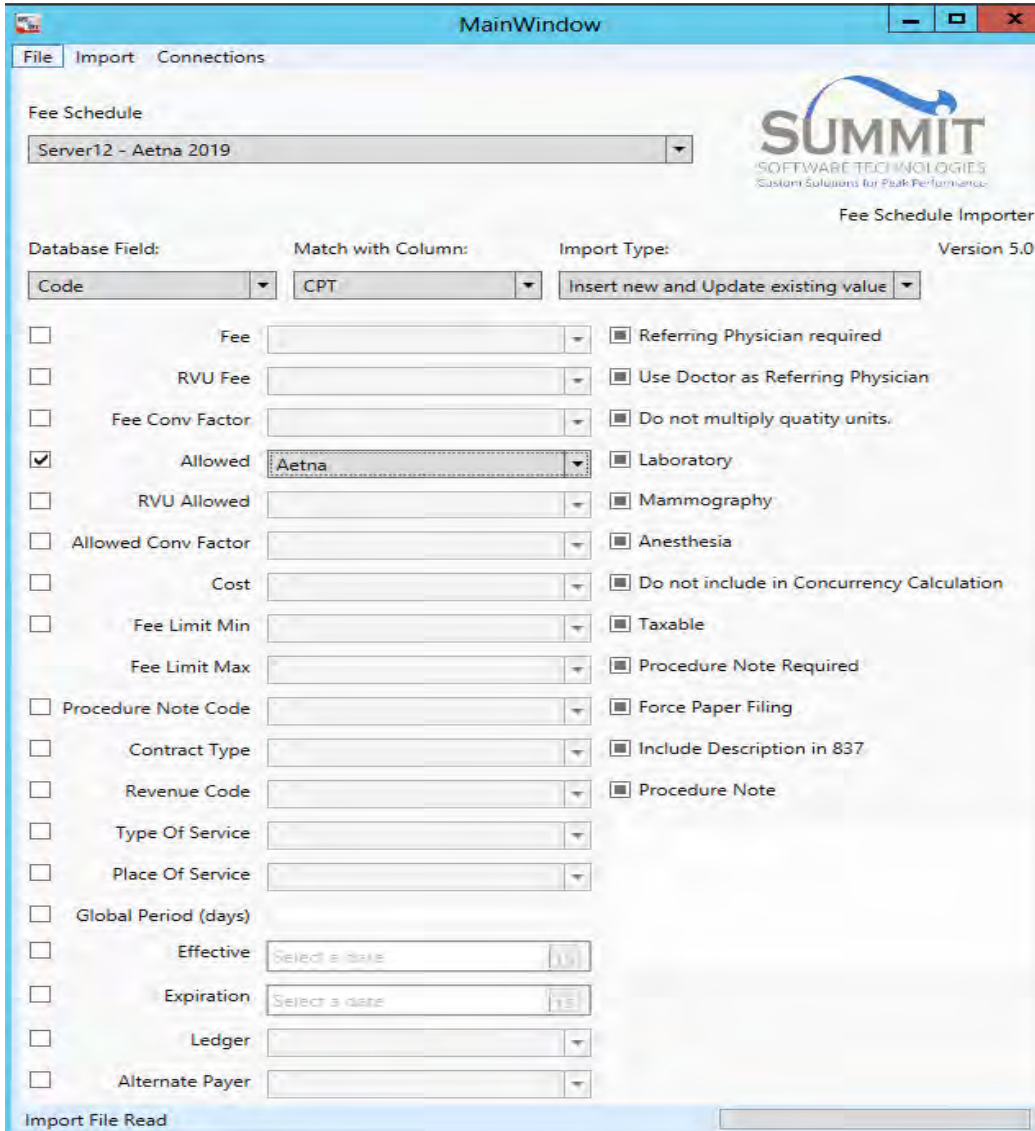
Quick Note of the transaction as well (screen shot below). Conveyance Manager can be run at a patient and/or guarantor level. Many customization options available. – **TOP SELLER**



Fee Schedule Assigner – Easily assign and expire fee schedules at the provider level from a one page user interface.



Fee Schedule Importer – Easily import fee schedule information from a Microsoft Excel spreadsheet into a corresponding fee schedule within Virence Centricity CPS®.



Follow Up System – Tracking and monitoring system for users to identify aging tickets which need to be worked. Assign work to specific **users**. Monitor user activity based on activity performed on tickets.

(screen shots on next page)

Visit Owner:	All	User:	hwinston
Completed:	No	From Date:	
Number of calls:		Thru Date:	2/11/2019
Ticket Number:		Patient ID:	
Company:	All	<input type="button" value="Search"/> <input type="button" value="Export"/>	
Created By:	hwinston		

	Patient	Ticket Number	Follow Up Date	Visit Owner	Assigned User	Created By User	Company	Carrier	Ins Balance	Completed	Comp Date	# of Calls	Latest Note
<input type="button" value="Edit"/>	Whicker, Ashley - [40825]		3/15/2018		hwinston	hwinston	---			N		0	Call about balance
<input type="button" value="Edit"/>	Lamb, Lynne - [169]	001192	5/16/2018	Turned to Collections	hwinston	hwinston	Medical Clinics,PC	Employers Insurance of Wausau	\$20.00	N		0	
<input type="button" value="Edit"/>	Eckler, Ben - [107]	001242	5/16/2018		hwinston	hwinston	Medical Clinics,PC	Aetna US Healthcare	\$145.00	N		0	
<input type="button" value="Edit"/>	Parker, Peter - [2974]	001288	5/16/2018		hwinston	hwinston	Medical Clinics,PC	Blue Cross Blue Shield	\$431.25	N		0	
<input type="button" value="Edit"/>	Luck, Andrew - [1670]	001117	5/16/2018	Billed Patient Asst	hwinston	hwinston	Medical Clinics,PC	Acordia	\$233.48	N		0	This is a test

Patient Name:	Whicker, Ashley	Patient ID:	40825	Ticket Number:	---
Phone:	(260) 420-4183	Alt. Phone:	---	Visit Owner:	
Follow Up Date:	2/14/2019	User:	hwinston	Claim Status:	
Number of calls:	0	Created By:	hwinston	Visit Status:	
Time Message Taken:		Visit Date:			
Is Completed:	<input type="checkbox"/>	Doctor:	---		
Auto-Complete if 0.00 balance:	<input checked="" type="checkbox"/>	Completed Date:			
		Assigned:	hwinston		

Visit Description:

New Note:

Date/Time	User	Notes
2/11/2019 10:17 AM	hwinston	Called insurance to verify issue with outstanding information from patient.
2/20/2018 1:07 PM	hwinston	Call about balance
1/11/2018 3:04 PM	hwinston	Need to see if reg information received

Follow Up Reporting

Version :1.0 © 2018 - Summit Software Technologies

<p>Created Date within:</p> <p>From: <input type="text"/> To: <input type="text"/> All</p> <p>Completion Status:</p> <p>Yes <input type="checkbox"/> No <input type="checkbox"/> Both <input type="checkbox"/></p> <p>Users to search for:</p> <p><input type="text"/></p> <p>Facilities to search for:</p> <p><input type="text"/></p>	<p>Completed Date within:</p> <p>From: <input type="text"/> To: <input type="text"/> All</p>	<p>Any activity within:</p> <p>From: <input type="text"/> To: <input type="text"/> All</p>
<p><input type="button" value="All"/></p> <p><input type="button" value="acordia"/></p> <p><input type="button" value="Aknight"/></p> <p><input type="button" value="Wdolan"/></p> <p><input type="button" value="@narrcomplete"/></p> <p><input type="button" value="ClairalMessaging"/></p> <p><input type="button" value="emontz"/></p>	<p><input type="button" value="All"/></p> <p><input type="button" value="Amnsterova Hospital"/></p> <p><input type="button" value="Hospital Round-Facility undetermined at this time"/></p> <p><input type="button" value="Main Health System"/></p> <p><input type="button" value="McKesson"/></p> <p><input type="button" value="OP Westman Medical Hospital"/></p> <p><input type="button" value="Prefix Clinic"/></p> <p><input type="button" value="Quick Pay"/></p>	<p><input type="button" value="All"/></p> <p><input type="button" value="EMR/PMS Demo"/></p> <p><input type="button" value="Medical Clinics_PC"/></p> <p><input type="button" value="Truman Group Practices"/></p>

Late / Interest Fee Assessor – Automated assessment of late fees based on customer defined parameters.

Multi-Visit Action – Select multiple tickets based on filtering criteria and apply the same action to all selected tickets including updating the Visit Owner, updating the Visit Description Field, updating the Visit Status, and/or creating a new Correspondence Note for selected tickets.

Multi Visit Actions

Database: DB-DEMO Insurance Group: None selected Current Carrier: All Resp Provider: None selected Pat Balance: > < Search

Visit Status: None selected Current Insurance Carrier: None selected Facility: None selected Date of Service: Description: Ins Balance: > <

Visit Owner: Review Primary Insurance Carrier: None selected Company: Last Filed Date:

Pt First Name: Pt Last Name: Patient ID: Qt Last Name: Qt First Name: Guarantor ID:

Visit Status: Hold Visit Owner: Resubmit/Review Update Type: Append Description: Placed on hold via MVA pending information Corr Note: Placed on hold via MVA pending information

Show 100 entries

Ticket Number	Patient ID	Patient Name	Visit Date	Visit Owner	Visit Status	Company	Priminsurance	Description	Insurance Balance	Patient Balance	Total Patient Balance	Deposit
000062	27	Draygonic, Dora	2005/08/12	Review	Hold	Medical Clinics, PC	Aetna Life and Casualty	This is a test 03/29/2018 This is a test for Wake Co with Visit Description This is updated via MVA Already Reviewed This is an update from MVA This is an update for SW Githo Checked 4/28/17 Checked 4/28/17	300.00	0.00	98.00	0.00
000069	230	Boyce, Caressa L	2005/07/28	Review	In Progress	Medical Clinics, PC	Mass Mutual Life Ins. Co	MVA Description Update 02/10/2019	0.00	0.00	0.00	0.00
000071	230	Boyce, Caressa L	2005/09/16	Review	In Progress	Medical Clinics, PC	Mass Mutual Life Ins. Co	MVA Description Update 02/10/2019	0.00	0.00	0.00	0.00
000079	226	Oliver, Dafney	2005/09/17	Review	In Progress	Medical Clinics, PC	Stateline TPA, Inc	MVA Description Update 02/10/2019	-10.00	0.00	-40.00	0.00

Patient Auto-Post – Patient Auto-Post provides the functionality to allow users to automatically batch post patient payments into Virence Centricity CPS®. Patient Auto-Post also supports different file methods for lock box files, credit card processing files, and collection agency payment files. – **TOP SELLER**

Auto Post Payment (1.1) - Summit Software Technologies

Import File Type: Payments Config

Filename: P:\AutoPaymentPosting\AutoPaymentPosting with Check Numbe ... Process Exceptions

BankBatchNumber	AccountNumber	PaymentMethod	CheckAuthNumber	Amount
932XX	294	CASH	CASH	\$110.00
932XX	22	CASH	CASH	\$25.00
932XX	167	CASH	CASH	\$340.00
932XX	H2	CHECK	1123	\$20.00
932XX	86	MONEY ORDER	5760	\$50.25
932XX	368	CHECK	4478	\$185.00
932XX	661	CHECK	4478	\$325.00
932XX	40825	CREDIT CARD	4271	\$169.75
932XX	387	CREDIT CARD	6650	\$130.00
932XX	101	CHECK	6378	\$15.00

0 of 0

Patient Estimator – Provide quick and easy cost estimates to your patients for procedures to be performed; create a payment plan document with ease. Calculations based on any combination of fee schedule allowed amounts, patient eligibility data, and current amounts owed by the patient.

Patient Cost Estimator (1.5.8) - Summit Software Technologies

Patient: James Gage ID: P119 Ticket Number Pat Balance

Date of Service	Ticket Number	Pat Balance
2/11/2019	000725	\$10.00
	000911	\$10.00
	000575	\$15.60
	000276C	\$25.00

Company: EMR/PMIS Demo Facility: River Oaks Main Provider: Bailey MD, William R Ins. Carrier: Anthem Blue Shield Blue Cross Fee Schedule: Blue Cross HMO

Ind OoP Max: \$1,200.00 Ind OoP Remaining: \$157.20 Fam OoP Max: \$1,500.00 Fam OoP Remaining: \$0.00 Previous Balance: \$60.60

In-Network Individual Deductible: \$200.00 Remaining: \$0.00 Family Deductible: ??? Remaining: ???
 Out of Network Individual Deductible: \$325.00 Remaining: \$125.00 Family Deductible: ??? Remaining: ???
 Not-Applicable Individual Deductible: ??? Remaining: ??? Family Deductible: \$600.00 Remaining: \$200.00

Co-Insurance: In Network Amount Notes
 N 35.00 %
 N 35.00 % SPECIALIST

Procedures

Code	Description	Fee	Allowed	Discount	Copay	Deductible	Co-Ins Pct
50021	Drainage of perirenal or renal abscess; percut	\$1,200.00	\$975.00	\$0.00	\$0.00	\$0.00	0.00
50120	Pyelotomy; with exploration	\$1,575.00	\$1,150.00	\$0.00	\$0.00	\$0.00	0.00

Procedure Fees: \$2,125.00
 Discount: \$0.00
 Flat Pct
 Prev. Pat Balance: \$60.60
 Co-Pay: \$0.00
 Deductible: 300.00
 Co-Insurance Pct: 30
 Code Level Visit Level
 Out of Pocket Max:
 Total Cost: \$908.10
 Deposit Due:
 Pmt Amount:
 Pmt Due On:

Notes: Add to Cent. Reg. Payment Plan

Refunds Exporter – Refunds Exporter allows users within Virence Centricity CPS® to easily request refund information on specific tickets. Refunds Exporter module provides an approval process for requested refunds, allows users to print checks and/or export a file to their accounts payable system, and post the refunds automatically back to Virence Centricity CPS®.

(screen shots on next page)

Visit Info. Filing (1) Filing (2) Filing (3) Notes Charges Trans. Corr. Claims

Allocation Information

	Allocated	Payments	Adjustments	Pending	Balance		
Insurance	762.36	1000.00	0.00	0.00	-237.64	Collect on visit date	0.00
Patient	15.00	0.00	15.00		0.00	Deposit	0.00
Total	777.36	1000.00	15.00	0.00	-237.64		

Transactions

Create Refund Request - Windows Internet Explorer

Create Refund Request

RefundUser: hwinston

Refund To: Aetna Life and Casualty : 6544645 (-) Saved Address: Default [Edit List]

Balance to Adjust: Patient Insurance

Insurance Requested Refund:

Visit Status: Refund

Refund Reason: Auto Accident

Reason Other:

Ticket Refund Method: Whole Amount Select CPT Codes

Check Request

Name: Aetna Life and Casualty Date: 2/11/2019

Amount: 237.64

Address 1: P O Box 1458 Memo: Lisa Chamberlain -

Address 2:

City/State/Zip: Carrollton TX 75006

Country:

Phone: (972) 662-1350

[Save] [Cancel] ©2017 Summit Software Technologies Corp. All Rights Reserved

Refund Exporter

A...	Ticket	Date O...	Refund To	Relatio...	Refun...	Memo	Doctor	Refun...	PatBal...	InsBal...
<input type="checkbox"/>	000898	2/10/2017	Aetna Life and Casualty	Insurance 1	237.64	Lisa Chamberlain -	Bailey MD, Willa...	hwinston	0.00	-237.64
<input type="checkbox"/>	001096	3/10/2015	Clinton Barton	Guarantor	50.00	Dana Barton -	Winston MD, Ha...	hwinston	-50.00	0.00
<input type="checkbox"/>	000148	8/26/2006	Jennifer Childs	Guarantor	51.35	Jennifer Childs -	Bailey MD, Willa...	hwinston	-51.35	0.00
<input type="checkbox"/>	001693	8/6/2018	Prudential - Miami	Insurance 7	500.00	Lucille Anderson -	Winston MD, Ha...	hwinston	-20.00	-500.00
<input type="checkbox"/>	000692	6/23/2016	Stephen Ramos	Patient	188.70	Stephen Ramos -	Winston MD, Ha...	hwinston	-188.70	0.00

A N Remove Refund Selected Total: \$0.00 Mode Approve Export

Load Refunds Class Group: First Bank Class: All Approve Report

Resp. Provider: Bailey MD, William Visit Description: Status: Paid

Visit Info. Filing (1) Filing (2) Filing (3) Notes Charges Trans. Corr. Claims

Allocation Information

	Allocated	Payments	Adjustments	Pending	Balance		
Insurance	762.36	762.36	0.00	0.00	0.00	Collect on visit date	0.00
Patient	15.00	0.00	15.00		0.00	Deposit	0.00
Total	777.36	762.36	15.00	0.00	0.00		

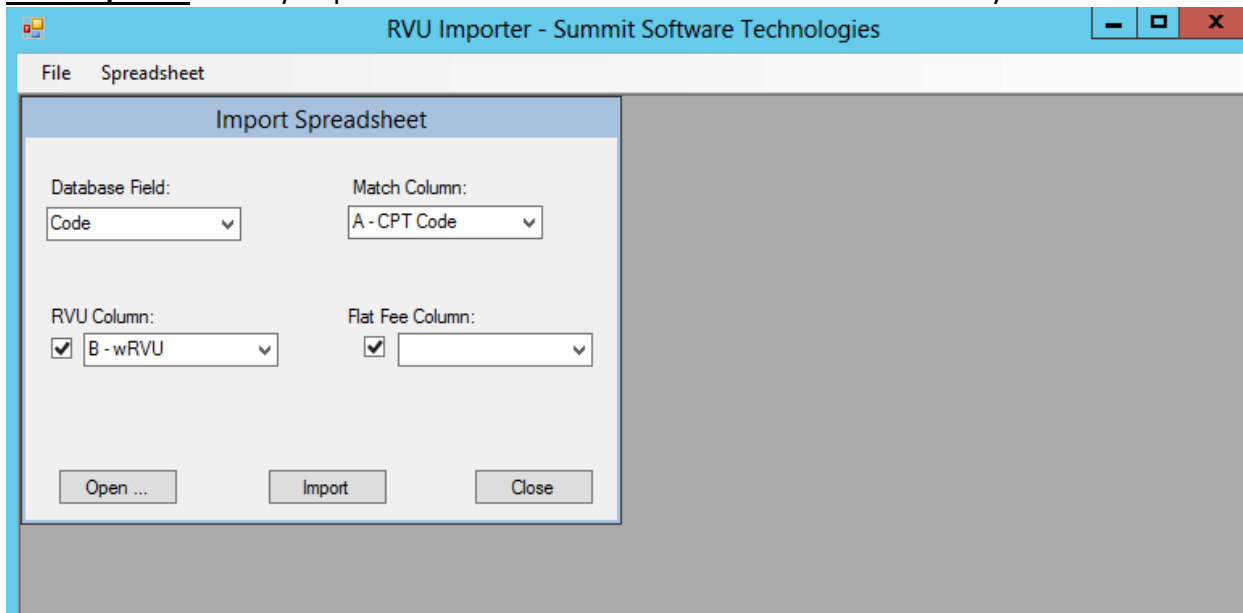
Transactions

Date of Entry	Check Date	Source	Payer	Payment	Adjustment	Transfer
03/14/2017		Insurance	Aetna Life and C	1000.00	0.00	0
06/15/2017		Patient	Chamberlain, Lis	0.00	15.00	0
02/11/2019	02/11/2019	Insurance	Aetna Life and C	-237.64	0.00	0

New... Patient Pmt... Pmt Entry... Distribution... Delete

Close

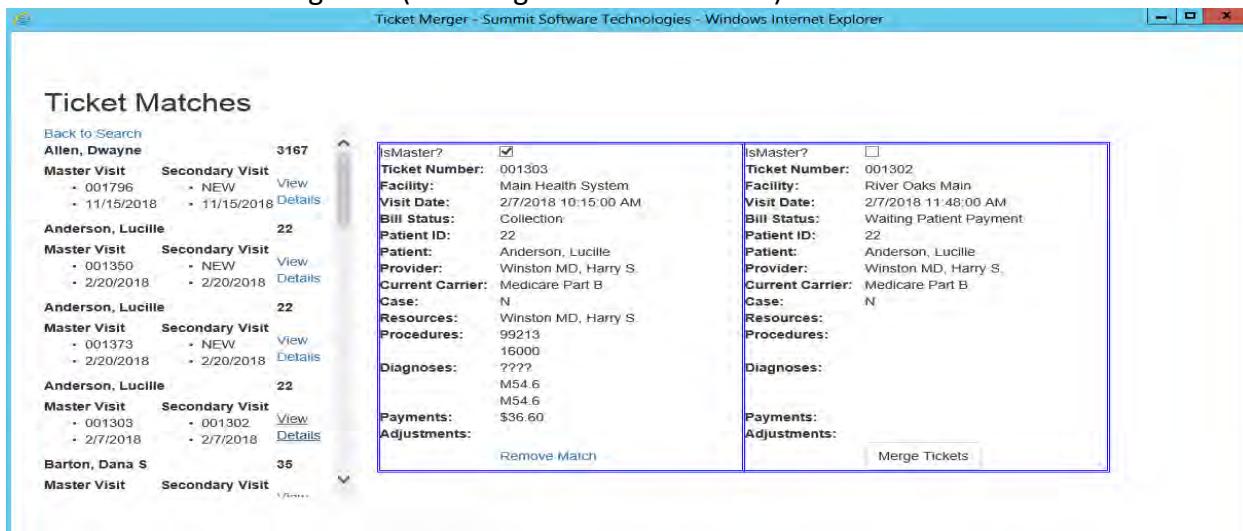
RVU Importer – Easily import RVU and Flat Fee values into Virence Centricity CPS®.



SwervePay Credit Card Processing – The most fully integrated credit card processing platform integration to Virence Centricity CPS®. Patients are able to make a credit card payment in just a few simple clicks. – **TOP SELLER**

Third Party Exporter – Create an electronic file and automatically write-off tickets to bad-debt; as payments are posted on tickets written off by the Third Party Exporter, the recovery/bad debt adjustments will be automatically posted.

Ticket Merger – Easiest product on the market to merge multiple tickets for the same patient / same date of service together (including New status tickets).



Write Off Automation and Audit – Accounting audit tool allowing users to request adjustments on tickets, supervisors to approve / reject requests, approvals auto-post to Centricity, and **audit adjustment transactions** within Virence Centricity CPS®.

Resp. Provider: Casey MD, Ben G Visit Description: [] Status: Filed - Primary

Visit Info. | Filing (1) | Filing (2) | Filing (3) | Notes | Charges | Trans. | Corr. | Claims

Allocation Information							
	Allocated	Payments	Adjustments	Pending	Balance		
Insurance	174.00 -	0.00 -	0.00 -	0.00 =	174.00	Collect on visit date	0.00
Patient	0.00 -	0.00 -	0.00	=	0.00	Deposit	0.00
Total	174.00 -	0.00 -	0.00 -	0.00 =	174.00		

Write Off Request - 000556

Patient: Abbey, Jeff Source: Insurance

Ticket Number: 000556 Route To: Whicker, Eric

Visit Level Amount: 174.00 Type: File Limit

Per Aetna, file limit missed so need to write off balance

Procedure Level

	Code	Pat. Bal	Ins. Bal	Write Off Amount	Adjustment Type
<input type="checkbox"/>	99213	\$0.00	\$174.00	0.00	Administrative Write Off

Save

REPORTING TO CAPTURE UNAUTHORIZED ADJUSTMENTS ENTERED IN CPS

Date Range: 01/01/2018 - 02/10/2019

Adj Types:

- Administrative Write Off
- Aetna Cap Adjustment
- Bad Debt
- Bad Debt Recovery
- Bankruptcy
- ...

Generate Export

Patient	Ticket Number	Visit Date	Amount	Adjustment Type	Adjustment Date	Adjustment User
Roe, Tyson	000101	8/18/2006	\$37.60	Courtesy	6/7/2018	hwinston
Jones, Susan R	000113	8/18/2006	\$308.80	File Limit	6/7/2018	hwinston
Gage, James	000274	9/14/2006	\$41.00	Courtesy Professional	6/7/2018	hwinston
Baron, Dana S	000453	5/29/2015	\$20.00	Courtesy Professional	7/18/2018	hwinston
Boyd, Brad	000557	2/11/2015	\$15.00	File Limit	6/5/2018	hwinston
Whicker, Mercedes	000701	2/1/2017	\$28.00	Courtesy	1/22/2018	hwinston

Clinical Add-On Solutions

RecoverDOC – Protect your practice in the event of system outage. RecoverDOC ensures each location has “mini-charts” available for each patient on the schedule. – **NEW**

The screenshot shows the 'RecoverDoc Configuration' window with the 'Schedule & Facilities' tab selected. The window has a title bar with standard Windows window controls. Below the title bar is a 'Set Database Connection' button and 'Save' and 'Test' buttons. The main area contains several sections:

- No. Days to Pull:** A text box containing the number '4'.
- Save Location:** A text box containing 'Anesthesia Hospital1' and a dropdown menu with 'Anesthesia Hospital1' selected. An 'Add' button is next to it.
- Schedule Times to Backup:** A list box containing '8:38 AM' and '10:00 PM'. A 'Remove' button is below it.
- Facility Location Table:** A table with two columns: 'Facility' and 'Location'.

Facility	Location
Main Health System	C:\Test\RDOC
River Oaks Main	C:\TEST\RDOC

The screenshot shows the 'RecoverDoc Configuration' window with the 'Document Types' tab selected. The window has a title bar with standard Windows window controls. Below the title bar is a 'Set Database Connection' button and 'Save' and 'Test' buttons. The main area contains two sections:

- Unselected Doc Types:** A list box containing the following document types: AD Visit, Append, Chart Maintenance, Clinical Summary, Clinical Visit Summary, Diagnostic Report Other, EKG Report, and Emergency Report. An 'Add' button is below it.
- Selected Doc Types to Pull Most Recent:** A list box containing the following document types: Office Visit, Operative Report, Phone Note, Consultation Report, Letter, Lab Report, and Clinical Lists Update. 'Up' and 'Down' buttons are to the right of the list box.

Appointment Follow Up – Tracking for items requiring follow up associated to a patient appointment.

Add/Edit Follow Up

Patient Name: Anderson, Lucille **Patient ID:** 22
Phone: (260) 420-4183 **Alt. Phone:**
Follow Up Date: 2/11/2019 **User:** hwinston
Follow Up Type: Unassigned **Appointment Date:** 2/11/2019
Number Called: 1 **Appointment Type:** Established Patient Routine
Consult Type: **Doctor:** Bailey MD, William R
Time Message Taken: **Completed Date:**
Is Completed:
Appt Notes: BACK PAIN

Follow Up Note:

Date/Time	User	Notes
2/11/2019 10:47:58 AM	hwinston	Follow Up to see if MRI result received in patient record.

Follow Up to see if MRI result received in patient record.



Follow Up System

Follow Up Type: All **User:** All
Completed: All **Provider:** All
From Date: <M/d/yyyy> **Patient First Name:**
Thru Date: <M/d/yyyy> **Patient Last Name:**
 Patient ID:

Patient	F/U Date	Completed	Type	Notes	Next Appt.	Next Appt. Resource
Anderson, Lucille - 22	2/11/2019			Follow Up to see if MRI result received in patient record.		
Barton, Dana - 35	2/5/2019		Unassigned	Check to see status	4/1/2019 8:00:00 AM	Winston MD, Harry S.
Parker, Peter - 2974	2/5/2019		Unassigned	Follow up to see if MRI is received by February 5		
Luck, Andrew - 1670	1/31/2019		Unassigned	Contact patient if referral letter not in chart		
Luck, Andrew - 1670	1/31/2019		Unassigned	Check to see if MRI of right shoulder has been received		
Hagen, Darrell - 683	1/31/2019		Unassigned	Follow up to see if Prior Auth received		
Anderson, Lucille - 22	1/31/2019		Unassigned	Check to see if authorization for CT scan has been received		
Chamberlain, Lisa - 661	1/31/2019		Unassigned	new test		
Luck, Andrew - 1670	1/30/2019		Default	Follow up automatically created by Follow Up System due to appointment cancellation		
Allen, Dwayne - 3167	1/30/2019		Unassigned	Check to see if patient sent in updated insurance info	4/1/2019 9:30:00 AM	Winston MD, Harry S.
Gaer, James - P119	1/15/2019		Default	Follow up automatically created by Follow Up System due to appointment cancellation		

Chart Complete Notification System – Once a provider has signed off on a note within Virence Centricity CPS®, a notation is automatically logged in the Visit Description field within Billing to indicate documentation has been completed, whether a Service Order was completed, and the ticket can be filed with insurance. **Great compliance tool!**

(screen shot on next page)

Exte	Ticket #	Visit	Patient ID	Patient	Doctor	Facility	Company	Description	Status
No		11/05/2018	367	Porter, John	Winston MD, Harry S.	Main Health System	EMR/PMIS Demo		New
No		11/05/2018	18	Parker, Peggy	Winston MD, Harry S.	Main Health System	EMR/PMIS Demo		New
No	001755	11/05/2018	1670	Luck, Andrew T	Winston MD, Harry S.	Main Health System	EMR/PMIS Demo	[*12/11/2018 Chart Complete:*	In Progress - Primary
Yes	001758	11/05/2018	40827	Whicker, Mercedes	Winston MD, Harry S.	Main Health System	EMR/PMIS Demo	[*12/11/2018 Chart Complete:*	In Progress - Primary
Yes	001762	11/05/2018	661	Chamberlain, Lisa	Winston MD, Harry S.	Main Health System	EMR/PMIS Demo	[*12/11/2018 Chart Complete:*	In Progress - Primary
No	001757	11/05/2018	35	Barton, Dana S	Winston MD, Harry S.	Main Health System	EMR/PMIS Demo	[* Chart Hold Missing Order, Diagnosis*]	Hold - Primary
No	001763	11/05/2018	721	Caldwell, Walter S	Winston MD, Harry S.	Main Health System	EMR/PMIS Demo	[* Chart Hold *]	Hold - Primary

Clinical Quick Sign (CQS) – Quickly sign off on multiple documents easily and efficiently with minimal clicks.

DocuBatch Pro – Quickly and easily batch multiple documents (**including attachments**) into a single document to be faxed or saved as a .pdf from Virence CPS®. – **TOP SELLER**

The screenshot displays the Virence CPS software interface. At the top, there are menu options: File, Document History, and About. Below this, the 'Patient Search' field contains 'Abbey, Jeff'. To the right, there are sections for 'Contacts' (listing names like Bassett, Marilyn and fax numbers) and 'Faxbook Groups' (listing 'Aetna Insurance' with fax number 888.555.1212). A 'Document Types' list on the left includes options like 'AD Visit', 'Append', 'Chart Maintenance', etc., with checkboxes for selection. A 'Date From' and 'Date To' range is set from Friday, January 11, 2019, to Monday, February 11, 2019. Below these controls is a table of 'Select Documents' with columns for Patient Name, D., Type, Clinic Date, Confidentiality, Summary, Date Signed, Signed By, Provider Role, and Attachments. The bottom of the interface features the 'SUMMIT' logo and several action buttons: 'Clear Documents', 'Preview Document', 'View User Queue', 'Fax Documents', 'Preview Attachment', and 'Full Document Preview'.

Health Maintenance Reminders – Notification within patient registration of health maintenance items due for a patient as well as a guarantor link to identify all patients associated to the same guarantor with Health Maintenance items due.

(screen shot on next page)

Patient: **Dana Barton** | Guarantor: **Dana Barton** | Insurance: **Barton** | Contacts: **Dana Barton** | Appointments: **Dana Barton** | Financial: **Dana Barton** | Payment Plan: **Dana Barton** | Historical: **Dana Barton**

Title: **Dana** | First: **S** | Middle: **S** | Last: **Barton** | Suffix: **Dana** | Preferred: **Dana Barton**

*Birth Date: **04/26/1965** | Birth Time: **M** | Patient Same As Guarantor: | Marital Status: **Married**

Age: **53 Years** | Sex: **Female** | SSN: **50745-0520** | Patient ID: **35** | MRRN: **35**

Address: **5005 Mary Court** | City/State: **Garden Grove CA** | ZipCode: **92844** | Country: **USA**

Phone: **(260) 420-4183** | Home: | Language: **English**

Referring: **Winston MD, Harry S.** | Primary Care: **Bailey MD, William R.** | *Home Location: **ROM** | Facility: **Western Medical Hospital**

*Patient Status: **Active** | Date of Death:

*Sensitive Patient: | No users denied access: | Live Specific Chart Access:

*Get Photo | Remove Photo

Quick Entry Mode (this session only) | Save & Exit | Save | Cancel

Guarantor

Patient Reminders for Barton, Dana S

Preventative Care
 No visit needed. Rule met 07/13/2018 (99381). | Set Date

Eye Care Exam
 No visit needed. Rule met 07/13/2018 (92012). | Set Date

Dental Exam
 Needs to be scheduled. | Set Date

Version: 2.0.0 © 2016 - Summit Software Technologies

Magic Fax – Automatically fax office notes and letters to referring physicians, primary care physicians, and worker comp case managers once a provider has signed a document within Virence Centricity CPS®. – **TOP SELLER**

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A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Contacts

List Name: Organization Name: Search

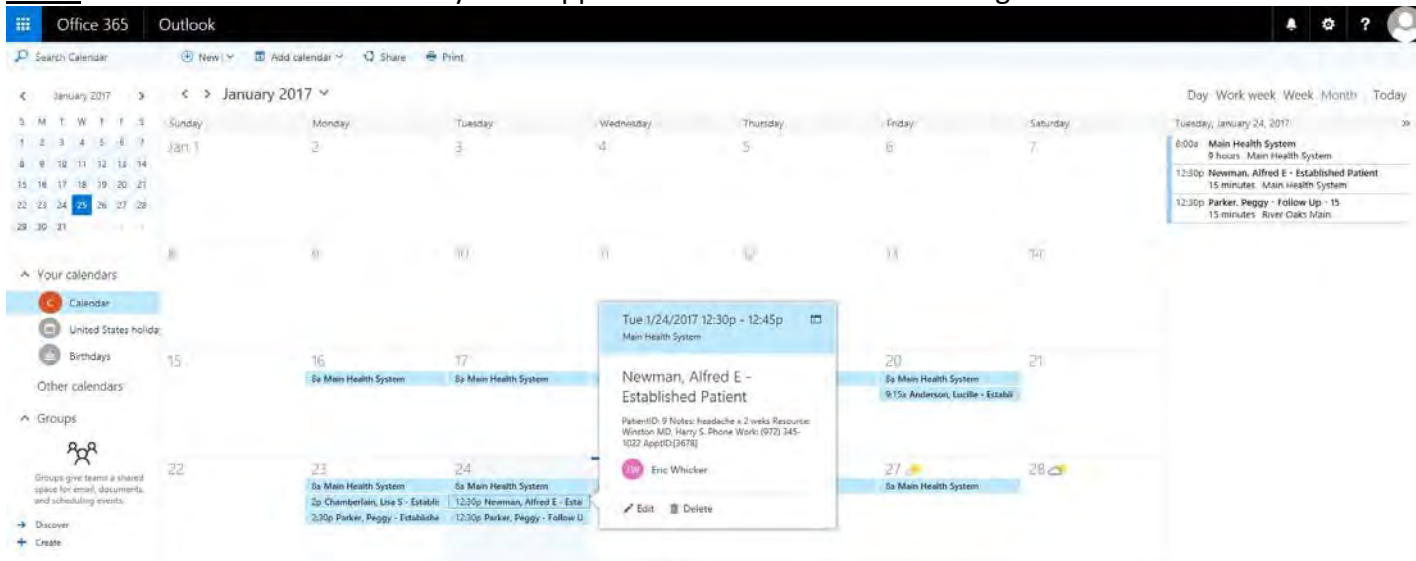
Jim K. Watkins
 Patient Name (Id): (1225794128051060) | Summary: Lipids | NClinical Date : 5/4/2009 6:00:00 PM | Added To Queue: 1/9/2019 11:59:10 AM

List Name	Fax Number	Organization Name	SP	Address	City	State	Zip
+ Art Boileau MD	(503) 555-4570	Pacific Oncology Group	SP	3435 NE Holgate Rd.	Portland	OR	97212
- Bailey MD, William R	(214) 555-1299	Medical Clinic, PC	DF	3790 West First Street	Dallas	TX	75248
+ Beam MD, James S	(317) 555-8547		DF				
+ Bennett-Hill RTR, Jan A.	N/A		DF	120 NE Valley View Drive	Gresham	OR	97030
+ Bodell MA, Paul O.	N/A		DF	1977 NE Foster Blvd	Gresham	OR	97030
- Brown, Jennifer J.	N/A		DF	345 NE McKenzie Drive	Gresham	OR	97030
+ Joyce Bander MSW	(503) 690-6000	Evergreen Family Counseling	SP	3751 SW Market St.	Beaverton	OR	97005

Features | Configuration | Magic Fax

Scheduling Add-On Solutions

eDOC – Interface Virence Centricity CPS® appointments to Microsoft Exchange Server.



Eligibility Parser – Resides within the Registration module of Virence Centricity CPS®, provides an easy to read view of the insurance eligibility (271 file) information for the patient.

File Edit View Options Help

Next Appt Follow Up Queue Create Follow Up MSP Questionnaire ACS Guarantor Account MSP Questionnaire Appointment Estimation

Elg Processor Elg Processor Test

SST - Eligibility Reader - Windows Internet Explorer

Centricity Information

Patient
Date Of Birth: Gage, James 05/10/1963
Insurance
Insured ID: Anthem Blue Shield Blue Cross 458875040

Active Coverage
Eligibility Date: 09/21/2015

Copay Info

CovLevel	TimePeriod	Amt	InNetwork	ServiceType	Notes
IND	7 - Day	\$50.00	W	86 - Emergency Services	FACILITY BENEFIT / FACILITY BENEFIT ACCIDENT
IND	7 - Day	\$50.00	W	UC - Urgent Care	FACILITY BENEFIT / FACILITY BENEFIT ACCIDENT
IND	7 - Day	\$40.00	Y	86 - Emergency Services	PHYSICIAN BENEFIT / PHYSICIAN BENEFIT ACCIDENT
IND	7 - Day	\$25.00	Y	98 - Professional (Physician) Visit - Office	
IND	7 - Day	\$40.00	Y	98 - Professional (Physician) Visit - Office	SPECIALIST
IND	7 - Day	\$40.00	Y	UC - Urgent Care	SPECIALIST
IND	7 - Day	\$25.00	Y	UC - Urgent Care	PCP

Deductible Info

CovLevel	TimePeriod	Amt	InNetwork	ServiceType	Notes
IND	23 - Calendar Year	\$325.00	N	30 - Health Benefit Plan Coverage	
IND	29 - Remaining	\$125.00	N	30 - Health Benefit Plan Coverage	
FAM	23 - Calendar Year	\$600.00	W	30 - Health Benefit Plan Coverage	
FAM	29 - Remaining	\$200.00	W	30 - Health Benefit Plan Coverage	
IND	23 - Calendar Year	\$200.00	Y	30 - Health Benefit Plan Coverage	
IND	29 - Remaining	\$0.00	Y	30 - Health Benefit Plan Coverage	
FAM	23 - Calendar Year	\$0.00	N	86 - Emergency Services	FACILITY BENEFIT / FACILITY BENEFIT ACCIDENT
FAM	23 - Calendar Year	\$0.00	N	UC - Urgent Care	FACILITY BENEFIT / FACILITY BENEFIT ACCIDENT
IND	23 - Calendar Year	\$0.00	N	86 - Emergency Services	FACILITY BENEFIT / FACILITY BENEFIT ACCIDENT
IND	23 - Calendar Year	\$0.00	N	UC - Urgent Care	FACILITY BENEFIT / FACILITY BENEFIT ACCIDENT

Medicare Secondary Payer – Resides within the Registration module of Virence Centricity CPS®, provides an easy way to collect MSP data on Medicare patients.

Registration Audit Dashboard - Audit the effectiveness of the front desk staff and the collection of complete registration data along with the collection of any previously outstanding balances for the patient. – **TOP SELLER**

Data Audit Configuration

From: 02-11-2018 To: 02-11-2019 Company: [All] Facility: [All]

Pre-Audit Missing Items: Select UnSelect All Patient Name Patient DOB Patient Age Patient Email

Post-Audit Missing Items: Benefits Indicator Benefits Indicator Date Insured Person Member ID Subscriber Name

Search Export

Patient Name	Patient ID	Date	Start	End	Check In	Checked In By	Completed	Completed By	Verified By	
Whicker, Ashley	4625	6/12/2018	11:45 AM	12:00 PM	11:48 AM	lwinter	1:44 PM	lwinter	lwinter	+
Pre Audit			Post Audit							
Member ID			Member ID							
Barton, Dana S	35	8/7/2018	10:00 AM	10:15 AM	12:00 AM	[Missing]	12:00 AM	[Missing]	[Missing]	+
Pre Audit			Post Audit							
Release of Patient Info Privacy Indicator Benefits Indicator Member ID		Release of Patient Info Date Privacy Indicator Date Benefits Indicator Date Ins. Verified By		Release of Patient Info Privacy Indicator Benefits Indicator Member ID		Release of Patient Info Date Privacy Indicator Date Benefits Indicator Date Ins. Verified By				
Caaton, Kathy C	36	8/7/2018	11:50 AM	11:45 AM	12:00 AM	[Missing]	12:00 AM	[Missing]	[Missing]	+
Pre Audit			Post Audit							
Patient Email Privacy Indicator Date Ins. Verified By		Privacy Indicator Member ID		Patient Email Privacy Indicator Date Ins. Verified By		Privacy Indicator Member ID				

Show Complete Data Records

Schedule Tracker – Track the time patients spend throughout the appointment life-cycle. Schedule Tracker keeps track of the amount of time a patient has been in the current status along with the total amount of time spent in the practice from check in to check out (Completed). – **UPDATED VERSION**

Schedule Tracker
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Search Criteria

Appt. Provider	Appt. Time	Arrival Time	CheckOut Time	Patient Name	Patient Id	Appt. Facility	Appt. Type	Primary Insurance	Current Status	Status Time (mins)	Total Time (mins)	Appt. Notes	Status History
Winston MD, Harry S.	11/27/2018 2:00:00 PM	1:46 PM	---	Witnick, Mercedes	1699	Main Health System		Actina Life and Casualty	Radiology	109236.10	109295.45	No Notes Found	+
Winston MD, Harry S.	11/27/2018 8:45:00 AM	8:47 AM	8:57 AM	Anderson, Lucille	22	Main Health System	Established Patient	Medicare Part B	Completed	0.01	10:26	No Notes Found	+
Status History		Status	Start	End	Total								
Completed		8:57 AM	8:57 AM	00:00 min(s)									
Checked Out		8:56 AM	8:56 AM	00:00 min(s)									
Arrived		8:47 AM	8:56 AM	09:17 min(s)									
Winston MD, Harry S.	11/27/2018 9:00:00 AM	8:58 AM	9:06 AM	Luck, Andrew T	1670	Main Health System	New 15	Administar Federal	Completed	0.01	07:54	No Notes Found	+
Status History		Status	Start	End	Total								
Completed		9:06 AM	9:06 AM	00:00 min(s)									
Arrived		8:58 AM	9:06 AM	07:54 min(s)									